LIS Data For MSP

Data Element	Description
Beneficiary COSSN (Claimant's Own SSN)	Claim Number under which SSA benefit is filed. Recipient's own SSN when they are in a primary beneficiary situation, the CAN is equal to the BOAN/SSN plus the Beneficiary Identification Code (BIC). If the beneficiary is receiving auxiliary or spouse benefits on someone else's account, the CAN is the BOAN SSN
Beneficiary's HICN (Health Insurance Claim Number)	Health Insurance Claim Number used by CMS contains the SSN and the BIC.
First Name	15 positions
Middle Name	15 positions
Last Name	22 positions
Suffix Name	4 positions
Date of Birth	Numeric (MMDDCCYY)
Gender	Gender of beneficiary will match Social Security Record. Values: F (Female) or M (Male)
Beneficiary's Burial/Funeral Expenses	*Question 5 on the SSA LIS application asks if some money will be used for burial expenses. If the beneficiary checks no, a zero will be shown here. If "no" was not checked on question 5, SSA allowed the $1,500 burial expense exclusion when counting the resources and $1,500 will be displayed in this field. Values: 0 or 1500*
Spouse's COSSN	Spouse's Social Security Number
Spouse's HICN	This is the spouse's Health Insurance Claim Number used by CMS that contains the SSN and the BIC assigned by SSA to identify the beneficiary's spouse as a Medicare recipient, and is a number used to process Medicare claims.
Spouse's First Name	15 positions
Spouse's Middle Name	15 positions
Spouse's Last Name	22 positions
Spouse's Suffix Name	4 positions
Spouse's Date of Birth	Numeric (MMDDCCYY)
Spouse's Burial/Funeral Expenses	Question 5 on the SSA LIS application asks if some money will be used for burial expenses. If the beneficiary checks no for their spouse, a zero will be shown here. If "no" was not checked on question 5, SSA allowed the $1,500 burial expense exclusion when counting the resources and $1,500 will be displayed in this field. Values: 0 or 1500

Data Element	Description
Address Line -1	22 positions
Address Line - 2	22 positions
Address Line - 3	22 positions
Address Line - 4	22 positions
City	22 positions
State	2 positions
ZIP Code	5 positions
ZIP plus 4	4 positions
Phone Number	Telephone number on SSA records, 15 positions.
Subsidy Approved	This field indicates whether the beneficiary or beneficiary and spouse have been approved for the Low-Income Subsidy (LIS) program. Values: Y = Yes (Award) and N = No (Denied)
Subsidy Approval/Disapproval Date	This is the date the determination was made to approve or disapprove the application for LIS. Format: MMDDCCYY
Subsidy Effective Date	This is the effective date of the approved LIS application. If the beneficiary is already enrolled in a plan and has Medicare, this will be the first month the beneficiary can use the LIS to save on his/her Medicare prescription drug expenses. Format: MMDDCCYY
Level of Resources	**Before January 1, 2024:** There are two resource limits in the LIS program. The lower resources limit applies to full LIS, which helps with premiums and copays. The higher limit applies to partial LIS which helps with co-pays only. Values = Reduced Co-Pay or No Reduced Co-Pay **After January 1, 2024:** Partial LIS benefit ends. All LIS awards are for full LIS. Value = Reduced Co-Pay
Income Used for Determination	Will display if income used for determination was based on an individual (SNG) or couple (CPL)
Income as Percentage of FPL	Will display the percent of the Federal Poverty level for the income used on this LIS determination.
Premium Subsidy % of Subsidy Award	**Before January 1, 2024:** Indicates the percent of premium subsidy awarded. This could be 0, 25, 50 or 100%. A 000 is the equivalent of a denial since 0% (nothing) has been awarded, 100% means the individual was awarded full LIS, and 25%, 50% and 75% means the individual was awarded partial LIS. Values: 000 (Nothing/Denial), 025 (25%), 050 (50%), 075 (75%), or 100 (100%) **Starting January 1, 2024:** Partial LIS expires. Value is 0 (denial) or 100 (award).
Subsidy Denial Reason Not a Medicare Beneficiary	A three-position alpha value reflecting the reason LIS was denied as NAB.
Subsidy Denial Description Not a Medicare Beneficiary	If the beneficiary does not or will not have Medicare during the life of the application, the denial code NAB (Not a Medicare Beneficiary), is displayed in this field
Subsidy Denial Reason Failed to Cooperate	A three-position alpha value reflecting the reason LIS was denied as FTC (Failed to Cooperate)

Subsidy Denial Description Failed to Cooperate	If the beneficiary does not provide necessary information requested by SSA needed to determine his/her eligibility, the denial code FTC (Failure to Cooperate) is displayed in this field
Subsidy Denial Reason Resource	A three-position alpha value reflecting the reason LIS was denied as RES (Resource)
Subsidy Denial Description Resource	If the beneficiary is denied for excess resources, the denial code RES (Resource) is displayed in this field.
Subsidy Denial Reason Income	A three-position alpha value reflecting the reason LIS was denied as INC (Income)

Data Element	Description
Subsidy Denial Description Income	If the beneficiary is denied for excess income, the denial code INC (Income) is displayed in this field
Application Date	The date of the application. Numeric (MMDDCCYY)
Check "YES" on Question 3	The code in this field will tell you whether the beneficiary completed the entire application or stopped at question 3, self-screening themselves out of eligibility for LIS because their resources are too high. If there is a Y, the beneficiary stopped at question 3. The field will be blank if the entire application was completed. Values: Y (Yes) or Blank Spaces (No or N/A)
Bank Accounts	This field will display the sum total of resources in a bank account, before the burial exclusion is applied.
Investments	This field will display the sum total of stocks, bonds or other investments, before the burial exclusion is applied.
Cash	This field will display the sum total of resources, before the burial exclusion is applied
Real Estate	This field will display the sum total of real estate other than the beneficiary's home, before the burial exclusion is applied.
Household Size	Reflects the number of relatives (excluding beneficiary and spouse) living in household who are dependent on the beneficiary or the beneficiary's spouse for at least one-half of their financial support (0-99).
Income Not From Work- Social Security Benefits	Reflects the total **Social Security benefits** of beneficiary and spouse (if married and living together) received each month (before deductions)
Income Not From Work- Railroad Board Benefits	Reflects the total **Railroad Board benefits** of beneficiary and spouse (if married and living together) received each month (before deductions)
Income Not From Work- Veterans Administration Benefits	Reflects the total **Veterans Administration benefits** of beneficiary and spouse (if married and living together) received each month (before deductions)
Income Not From Work- Pension and Annuities	Reflects the total **Pensions and Annuities** of beneficiary and spouse (if married and living together) received each month (before deductions)

Data Element	Description
Income Not from Work	Reflects total **Other Income** of beneficiary and spouse (if married and living together) received each month (before deductions)
Earned Income: Wages	Reflects **beneficiary's gross earned income** (before taxes/deductions).
Spouse Earned Income: Wages	Reflects **spouse's gross earned income**, if married and living together, before taxes/deductions
Net Earnings from Self-Employment	Reflects **beneficiary's net earnings** from self-employment
Spouse Net Earnings from Self-Employment	Reflects **spouse's, if married and living together, net earnings** from self-employment
Net Loss from Self-Employment	Reflects **net losses from self-employment**
Spouse Net Loss from Self-Employment	Reflects spouse's, if married and living together, **net loss from self-employment**
Filler	Blank. 426 positions for future use